

Future Change Orders

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Agenda

December 2005 Release

- Provider Link
- Approval Re-Design

March 2006 Release


- Access Re-Design
- Address standardization

Provider Link






- Workers with link security will be able to search out duplicate provider records and link them to the provider record that has been designated as the record to retain
- This will result in ONE provider record per provider in eWiSACWIS

Search of Duplicate Provider Record

Old View:

 [King, Kitty \(9221119\)](#) [Actions](#)

Active Foster Home Chippewa Green, Supervisor (Supervisor) Des: Green

-  Assignments
-  Basic
-  Licenses
-  Members
-  Parent Agency

New View:

 [Kellogg, Kitty \(9227891\)](#) [Actions](#)

Duplicate Provider: Please use King, Kitty (800000)

-  Assignments
-  Basic
-  Licenses
-  Members
-  Parent Agency

- New Icon for duplicate provider records that have been linked
- Display of Retain Provider information

Retained Provider Record

 [King, Kitty \(800000\)](#) [Actions](#)

Active Foster Home Chippewa Green, Supervisor (Supervisor) Des: Green

 Assignments

 Basic

 Licenses

 Members

 Parent Agency

 Linked Providers

 [King, Heather \(9221234\)](#) [Actions](#)

Duplicate Provider: Please use King, Kitty (800000)

 [King, Roger \(9224321\)](#) [Actions](#)

Duplicate Provider: Please use King, Kitty (800000)

 [Kellogg, Kitty \(9227891\)](#) [Actions](#)

Duplicate Provider: Please use King, Kitty (800000)

 Assignments

 Basic

 Licenses

 Members

 Parent Agency

- New Icon for Linked Providers
- Information on Duplicate Provider records is not lost

Why is clean up necessary?

- The State can only maintain one private provider record per RCC, GH, Shelter Facility and CPA in eWiSACWIS.
- One provider record is needed in order for the BFS to maintain the private provider rates for the RCC and GH.
- Duplicate providers cause confusion in workers who are trying to document placements.
- Clean up of RCC, GH, Shelter facilities and CPA's must be completed by the end of 2006 with the majority of clean up occurring in the first half of the year.

Approvals Management

- New Approvals Management Page
 - Manage My Pending Approvals
 - Quick view of all approvals awaiting supervisory approval
 - Can approve without opening the work
 - Can approve multiple pieces of work simultaneously
 - Reroute Worker Approvals
 - Reroute pending worker approvals that are not currently under Supervisor's Pending Approvals expando
- Uncluttered Approvals History Outliner
 - Limit Approvals to work that has received final approval

Manage My Pending Approvals

Approval Management

eWiSACWIS

RefreshPrintSpell CheckHelp

Approval Activity

☒ Manage My Pending Approvals
☐ Reroute Worker Approvals

Worker: All

Manage My Pending Approvals

	C/P	Case/Provider Name (ID)	Work Type	Worker	Worker Approval Date
*	C	Abby, Alice (9251235)	Case Closure (Adoption)	Fox, Frank	10/01/2005
<input type="checkbox"/>	C	Ash, Anna (875458)	Assessment	Edge, Ellen	09/01/2005
<input type="checkbox"/>	C	Barney, Bob (987978)	Perm Plan Termination (Cannot Not Approve)	Fox, Frank	09/02/2005
<input type="checkbox"/>	C	Cartwright, Larry (865985)	Placement & Service	Fox, Frank	09/22/2005
<input type="checkbox"/>	C	Cartwright, Larry (865985)	Out of Home Safety Plan	Fox, Frank	09/15/2005
<input type="checkbox"/>	C	Harcourt, Hilda (9221576)	Safety Assessment	Portage, Worker	10/10/2005

Approval Management Page – Manage My Pending Approvals

- Quick view of all approvals awaiting supervisory approval
- Can approve without opening the work
- Can approve multiple pieces of work simultaneously

Approval Decision

☐ Approve ☐ Reroute ☐ Recall/Return ☐ Not Approve [Clear](#)




Supervisor: [Other](#)

SaveClose

DoneLocal intranet

Reroute Worker Approvals

Approval Management

eWiSACWIS Print  Spell Check  Help 

Approval Activity

☐ Manage My Pending Approvals

☒ Reroute Worker Approvals

Worker:

Reroute Worker Approvals

Select All <input checked="" type="checkbox"/>	Case Name (ID)	Work Type	Creation Date
<input checked="" type="checkbox"/>	Ballmer, Barbara (10081)	Service Ending	07/25/2005
<input checked="" type="checkbox"/>	Ballmer, Barbara (10081)	Safety Assessment	01/25/2005
<input checked="" type="checkbox"/>	Giles, Matthew (5648654)	Case Plan Termination	11/05/2005
<input checked="" type="checkbox"/>	Giles, Matthew (5648654)	Case Progress Evaluation	09/02/2004

Select Receiving Worker

Reroute to: Cake, Caitlin [Select Worker](#)

Save **Close**

Done Local intranet

When a worker is selected, all pending approvals that are not currently with the supervisor accessing the page are displayed.

May include:

- Initial Approval rows
- Approvals that have been recalled back to the worker
- Approvals sent to other supervisors

Approvals Outliner Changes

Old View:

New View:

▼ Approvals

- 👤 Pending Approvals for Conn Conn
- 📅 Approvals History
- 📁 Agate, Annie (20272)
 - 🔍 Case Plan
 - ✓ 1 Corn, Conn 05/09/2005 Initial Initial [Actions](#)
 - 📅 Forms
 - ✓ 1 Corn, Conn 06/22/2005 Initial Initial [Actions](#)
 - ✓ 2 Corn, Conn 06/21/2005 Initial Initial [Actions](#)
 - ✓ 3 Corn, Conn 05/25/2005 Approved Approved [Actions](#)
 - ✓ 3 Corn, Conn 05/25/2005 Pending Received [Actions](#)
 - ✓ 3 Dietz, Dan 05/25/2005 Pending Approved [Actions](#)
 - ✓ 3 Dietz, Dan 05/25/2005 Initial Initial [Actions](#)
 - 🔍 Permanency Plan
 - ✓ 1 Corn, Conn 07/28/2005 Approved Approved [Actions](#)
 - ✓ 1 Corn, Conn 04/22/2005 Initial Initial [Actions](#)
 - 🔍 Permanency Plan Review/Hearing
 - ✓ 1 Corn, Conn 07/28/2005 Initial Initial [Actions](#)
 - ⚠ Safety Assessment
 - ✓ 1 Corn, Conn 07/25/2005 Initial Initial [Actions](#)

▼ Approvals

- 👤 Pending Approvals for Conn Conn
- 📅 Approvals History
- 📁 Agate, Annie (20272)
 - 📅 Forms
 - ✓ 3 Corn, Conn 05/25/2005 Approved Approved [Actions](#)
 - ✓ 3 Corn, Conn 05/25/2005 Pending Received [Actions](#)
 - ✓ 3 Dietz, Dan 05/25/2005 Pending Approved [Actions](#)
 - ✓ 3 Dietz, Dan 05/25/2005 Initial Initial [Actions](#)
 - 🔍 Permanency Plan
 - ✓ 1 Corn, Conn 07/28/2005 Approved Approved [Actions](#)
 - ✓ 1 Corn, Conn 04/22/2005 Initial Initial [Actions](#)

- Approvals History will be modified to only display the history of items that have final approval of either 'Approved' or 'Not Approved'.

Access Re-Design

- The PEP committee has made the recommendation to re-work the access/intake piece of eWiSACWIS.
- 10/10/05 meeting minutes available
- Future design sessions will be web cast
 - October 24 and November 7 & 14
 - Contact an eWiSACWIS Program Team member to get web cast information

Address Standardization

- Full address standardization for all addresses in eWiSACWIS coming in the March 2006 release
- Conforms to USPS address standards
- Analysis just beginning
- Separate section on the Knowledge Web
 - Status Updates, County Impacts, FAQ, etc.